



J THOMAS & COMPANY PRIVATE LIMITED

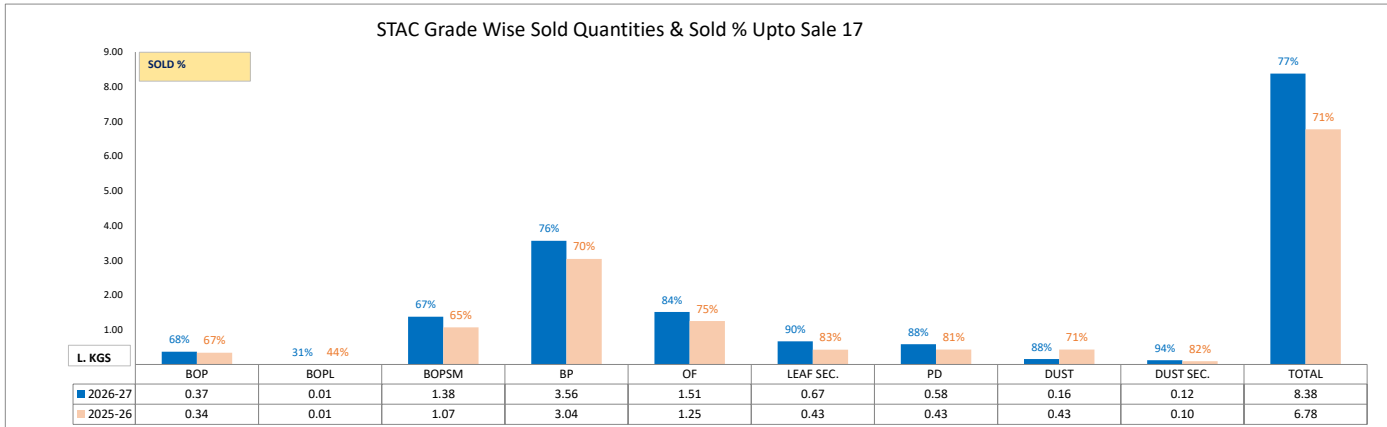
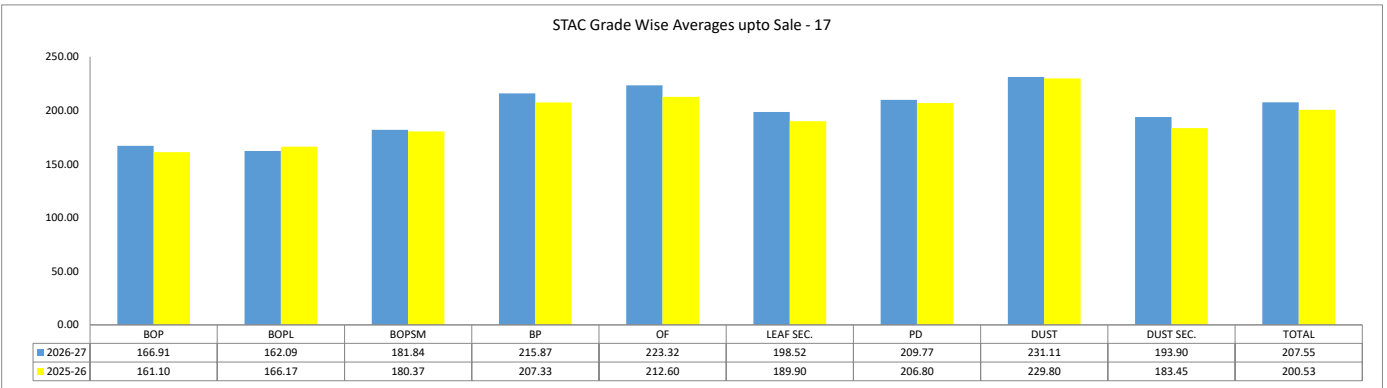
SILIGURI MARKET SYNOPSIS - SALE 17 (2026)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Good and Best sorts sold at irregular levels following quality * Medium and Plainer teas were firm around last. 	<ul style="list-style-type: none"> * Market witnessed strong demand. * Good and Best sorts were irregular around last. * Medium and Plainer teas were firm.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * Internal Mainstay. * Western India Operated * TCPL/HUL Limited enquiry 	<ul style="list-style-type: none"> * Internal Mainstay * Western India/ HUL Good support * TCPL Limited enquiry

	AUCTION AVERAGES						UPTO SALE 17		
	2026/27			2025/26			2026/27	2025/26	2024/25
	Sale 17	Sale 16	+/-	Sale 17	Sale 16	+/-			
LEAF	203.15	199.87	3.27	195.06	204.65	-9.59	207.11	199.84	203.62
DUST	206.11	208.55	-2.44	204.45	209.38	-4.93	211.40	207.22	197.51
TOTAL	203.51	200.75	2.76	195.99	205.14	-9.15	207.55	200.53	203.07

SALE	STAC AUCTION AVERAGES				
	14	15	16	17	
	2026/27	2025/26	2026/27	2025/26	2024/25
LEAF	237.42	197.53	207.81	201.46	199.87
DUST	238.98	202.82	210.18	211.70	208.55
TOTAL	237.57	197.97	208.02	202.31	200.75

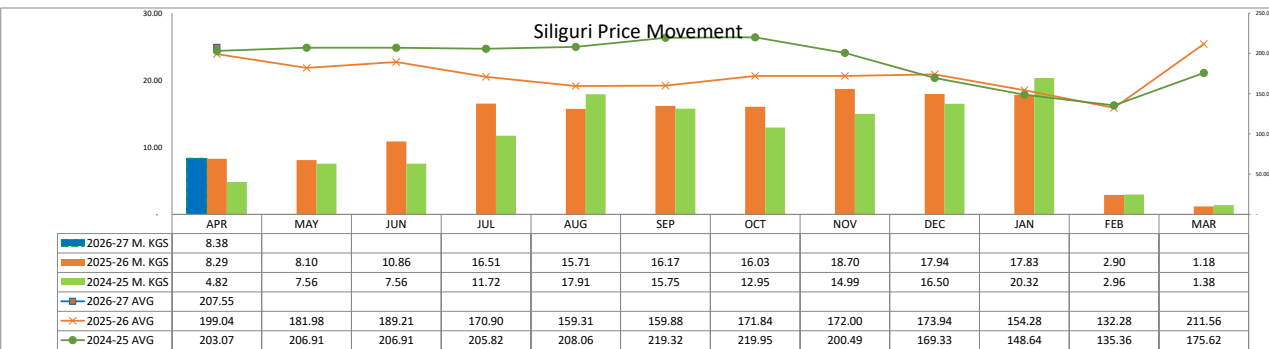


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 17			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	1811021	1351252	201.28	25%	2311865	1816617	196.43	21%	7328676	5322640	203.60	27%
FANNINGS	470589	396403	216.63	16%	580304	480897	213.96	17%	1816360	1526736	223.10	16%
LEAF SEC.	262678	226092	190.64	14%	295603	275143	198.02	7%	743377	666764	198.52	10%
LEAF TOTAL	2544288	1973747	203.15	22%	3187773	2572657	199.87	19%	9888413	7516139	207.11	24%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	249490	228043	211.42	9%	268306	239733	208.69	11%	843214	741454	214.28	12%
DUST SEC.	52872	48695	181.25	8%	50881	48241	207.90	5%	129565	122057	193.90	6%
DUST TOTAL	302362	276737	206.11	8%	319187	287974	208.55	10%	972779	863511	211.40	11%
TOTAL	2846650	2250484	203.51	21%	3506960	2860631	200.75	18%	10861192	8379651	207.55	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 17			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2544288	1973747	203.15	22%	3187773	2572657	199.87	19%	9888413	7516139	207.11	24%
2025-26	2419107	1731670	195.06	28%	2553646	1843973	204.65	28%	8732914	6139490	199.84	30%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	302362	276737	206.11	8%	319187	287974	208.55	10%	972779	863511	211.40	11%
2025-26	257383	191261	204.45	26%	260424	214635	209.38	18%	799860	636046	207.22	20%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2846650	2250484	203.51	21%	3506960	2860631	200.75	18%	10861192	8379651	207.55	23%
2025-26	2676489	1922931	195.99	28%	2814070	2058607	205.14	27%	9532773	6775536	200.53	29%

% OF TEAS SOLD	PRICE RANGE									
	LEAF					DUST				
	2026/27		UPTO SALE 17			2026/27		UPTO SALE 17		
	Sale 17	Sale 16	2026/27	2025/26	2024/25	Sale 17	Sale 16	2026/27	2025/26	2024/25
BELOW 100	0.0	0.3	0.6	0.1	3.5	0.3	0.0	0.7	0.0	7.0
BETWEEN 100.00-119.99	5.6	6.6	6.4	5.2	23.6	2.2	1.4	1.6	4.9	14.2
BETWEEN 120.00-139.99	24.4	27.1	25.0	38.4	13.1	20.5	20.7	21.5	21.9	12.7
BETWEEN 140.00-159.99	10.9	12.8	11.6	5.2	3.9	8.8	9.6	10.3	9.8	3.3
BETWEEN 160.00-179.99	5.1	4.2	4.8	2.7	2.8	6.7	8.7	6.9	5.0	2.5
BETWEEN 180.00-199.99	3.2	3.8	3.5	2.4	2.1	5.0	6.4	4.8	3.7	4.2
BETWEEN 200.00-219.99	5.1	3.4	3.6	3.4	3.3	10.7	8.0	7.5	6.8	7.7
BETWEEN 220.00-239.99	8.6	4.9	5.3	5.1	5.5	10.5	12.8	9.5	8.9	11.3
BETWEEN 240.00-259.99	8.4	8.8	6.8	6.8	8.3	12.5	7.6	9.0	11.0	12.9
BETWEEN 260.00-279.99	8.5	8.2	8.0	8.2	8.8	9.6	6.2	7.8	10.9	11.0
BETWEEN 280.00-299.99	11.1	6.6	7.5	6.9	6.7	5.8	5.1	5.5	6.2	6.8
300 AND ABOVE	9.1	13.2	16.9	15.7	18.5	7.4	13.6	15.0	10.8	6.4

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
17	73391	8729	82120	59310	6839	66149	14081	1890	15971
18	49158	6287	55445	57569	6009	63578	-8411	278	-8133
19	44105	4921	49026	61940	6881	68821	-17835	-1960	-19795
TOTAL	166654	19937	186591	178819	19729	198548	-12165	208	-3824



STAC BUYING (ALL TEAS) FOR THE SALE 17												
	CTC LEAF			DUST			TOTAL					
	KGS	AVG	%	KGS	AVG	%	KGS	AVG	%			
OFFER	2,544,288			302,362			2,846,650					
SOLD	1,973,747			276,737			2,250,484					
SOLD %	78%			92%			79%					
ZONE												
Local	688,066.0	189.32	35%	111,150.6	208.81	40%	799,216.6	192.03	36%			
N.India	473,796.4	195.25	24%	43,820.0	215.19	16%	517,616.4	196.94	23%			
Others	212,235.0	227.25	11%	30,771.4	196.71	11%	243,006.4	223.38	11%			
R.Pack	183,559.6	248.31	9%	27,713.6	196.22	10%	211,273.2	246.37	8%			
W.India	142,955.2	234.21	7%	27,127.3	212.94	10%	170,082.5	228.04	8%			
Packeteers	122,547.0	194.13	6%	13,802.3	180.09	5%	136,349.3	192.71	6%			
C.India	75,235.4	190.84	4%	9,321.2	211.93	3%	84,556.6	193.17	4%			
HUL	39,233.6	191.45	2%	6,628.6	242.56	2%	45,862.2	200.24	3%			
Exports	22,812.8	143.39	1%	5,024.8	175.19	2%	27,837.6	142.80	1%			
TCPL	9,114.2	143.05	0%	1,377.6	133.00	0%	10,491.8	184.95	1%			
S.India	1,529.8	125.65	0%				1,529.8	125.65	0%			
TOTAL	1,973,747	203.15		276,737	206.11		2,250,484	203.51				

DOOARS BATTING ORDER (STAC-CTTA) SALE 17				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIAROYAL	20501.80	372.74	11,634.60	331.72
BINAGURI	93821.30	365.84	60,663.70	346.73
KARTICK	32683.80	358.30	19965.10	371.32
RYDAK	54516.50	347.12	59,323.40	331.92
HOPE	30299.40	340.88	39,823.70	311.92
GHATIA	444.40	340.51	853.30	249.86
GRASSMOROYAL	10441.80	336.96		
JITI	96220.20	334.10	61,229.30	305.71
CHULSA	5052.00	333.24	970.60	313.21
BARADIGHI	41741.70	333.15	43,612.80	355.41
ZURRENTEE	15757.20	330.29	24,195.80	307.56
DANGUJHAR	73845.00	328.69	58,765.40	290.97
GULMA	55210.20	327.95	31,902.60	342.28
MAINAKROYAAL	3894.20	327.60	9,189.80	312.51
ARYAMAN	9010.20	326.04	5,336.90	377.47
MECHPARA	7410.60	323.96	15,779.00	305.95
BHATKAWA	12615.60	323.76	12,516.00	326.51
MORAGHAT	64375.50	321.20	32,040.50	328.27
MANGALMURTIESTATE	629.40	315.00	1,404.10	125.19
DALGAON	66318.90	314.48	70,210.60	312.15
PALASHBARIROYAL	9215.40	312.77	10,055.80	287.80
GANDRAPARA	87061.70	312.31	119,036.90	296.42
CHALOUNI	29466.70	311.32		
SANKOS	52486.40	310.16	28,948.90	310.64
KARALAVALLEYROYAL	15455.10	308.39	12,697.80	295.72

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